
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934.**

Date of Report: December 20, 2017
(Date of earliest event reported)

Mexco Energy Corporation

(Exact name of registrant as specified in its charter)

CO
(State or other jurisdiction
of incorporation)

001-31785
(Commission
File Number)

84-0627918
(IRS Employer
Identification Number)

**214 W. Texas Avenue,
Suite 1101
Midland, TX**
(Address of principal executive offices)

79701
(Zip Code)

Registrant's telephone number, including area code: **432-682-1119**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.13e-4(c))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events

On December 20, 2017, Mexco Energy Corporation issued a news release to announce the sale of acreage.

Copy of the news release is filed as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

<u>Exhibit Number</u>	<u>Document</u>
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99.1	News release dated December 20, 2017.
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SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEXCO ENERGY CORPORATION

Dated: December 20, 2017

By: /s/ Tammy McComic

Tammy McComic

President and Chief Financial Officer

EXHIBIT 99.1

December 20, 2017

FOR IMMEDIATE RELEASE

MEXCO ENERGY CORPORATION ANNOUNCES SALE OF ACREAGE AND FURTHER DEVELOPMENTS

MIDLAND, TEXAS, DECEMBER 20, 2017 – Mexco Energy Corporation (NYSE MKT: MXC) today announced the sale of certain oil and gas properties in Ward and Midland Counties, Texas.

Mexco is to be paid approximately \$1.9 million in cash from the sale of joint venture leasehold marginal producing working interests in several thousand acres located primarily in Ward, and to a minor extent, in Midland Counties, Texas.

Of these proceeds, approximately \$1.518 million is to be applied to Mexco's bank debt reducing its indebtedness to \$950,000. Mexco's debt to equity ratio will then be approximately 12%. Approximately 10% of the purchase price is being held in suspense pending payment of closing costs and resolution of title issues as to a small portion of the sale assets.

The President and Chief Financial Officer of the Company commented, "This sale indicates the substantial value of a number of Mexco's remaining non-core oil and gas properties, which are held in the Permian Basin of West Texas. The potential market value of these non-core assets are neither reflected in Mexco's oil and gas reserve estimates nor its book value."

The Company currently expects to participate in the drilling and completion of fractional interests in approximately 31 horizontal wells, at an estimated aggregate cost of approximately \$1.2 million for the fiscal year ended March 31, 2018, of which approximately \$750,000 has been expended to date. The operators of these wells, in which Mexco has varying percentage interests, include McElvain Energy, Inc., Concho Resources, Inc., Marathon Oil Corporation, Mewbourne Oil Company, XTO Energy, Inc., and others. Production from several of these wells is expected to be delayed until the next quarter of the year due to delays in the availability of fracking crews. During Mexco's fiscal year beginning April 1, 2017, to date approximately 80 wells have been drilled by other operators on Mexco's fractional royalty interests.

Mexco Energy Corporation, a Colorado corporation, is an independent oil and gas company located in Midland, Texas engaged in the acquisition, exploration and development of oil and gas properties. For more information on Mexco Energy Corporation, go to www.mexcoenergy.com.

In accordance with the Safe Harbor provisions of the Private Securities Litigation Reform Act of 1995, Mexco Energy Corporation cautions that statements in this press release which are forward-looking and which provide other than historical information involve risks and uncertainties that may impact the Company's actual results of operations. These risks include, but are not limited to, production variance from expectations, volatility of oil and gas prices, the need to develop and replace reserves, exploration risks, uncertainties about estimates of reserves, competition, government regulation, and mechanical and other inherent risks associated with oil and gas production. A discussion of these and other factors, including risks and uncertainties, is set forth in the Company's Form 10-K for the fiscal year ended March 31, 2017. Mexco Energy Corporation disclaims any intention or obligation to revise any forward-looking statements.

For additional information, please contact: Nicholas C. Taylor, Chairman and Chief Executive Officer or Tammy L. McComic, President and Chief Financial Officer, both of Mexco Energy Corporation, (432) 682-1119.
